

Announcing FMA's 32nd Annual

Legal & Legislative Conference

...in person!

Washington Marriott Georgetown Hotel
November 2 – 3, 2023

10/18/23

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Requirements

Ask about our
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Save \$100 – Register before October 6.

Why YOU Should Attend

- Explore industry concerns
- Discover emerging issues
- Learn about the latest regulatory and legislative updates
- High-level peer interaction

To Register—

Call—919/494-7479

Email—dp-fma@starpower.net

Mail—111 W. College Street
Franklinton, NC 27525

Program Planning Committee

Neil T. Bloomfield

Member, Co-Head of Financial Regulatory Advice
& Response ■ Moore & Van Allen, PLLC

Breana Smith Jeter

Senior Vice President & Managing Counsel ■ Wells Fargo

Barbara R. Mendelson

Partner ■ Morrison & Foerster LLP

Simona Mola

Principal ■ Cornerstone Research

Tiffany J. Smith

Partner ■ WilmerHale

Joseph P. Vitale

Partner ■ Fried, Frank, Harris, Shriver
& Jacobson LLP

Additional Moderators

Dan M. Berkovitz ■ Former SEC General Counsel

Michael Held ■ WilmerHale

Aisha Smith ■ Davis Wright Tremaine LLP

Kathryn G. Wellman ■ Moore & Van Allen, PLLC



FINANCIAL MARKETS ASSOCIATION

Learning Objective: To share information, ideas and experiences on current hot topic regulatory and legislative initiatives with banking/securities/regulatory attorneys, senior compliance officers, risk managers, internal auditors and regulators where the focus is on high-level discussion of evolving banking and securities law, enforcement proceedings, financial holding company issues, securities underwriting and distribution, and public finance.

*** * * All times are Eastern * * ***

Thursday, November 2 ...all sessions take place in the District Room/3rd FL

7:15 am – 5:15 pm FMA Registration Desk Open



8:00 – 9:00 am Continental Breakfast ...Sponsored by

9:00 – 9:10 am Welcome and Morning Announcements

➤ **Barbara R. Mendelson** ■ Partner ■ **Morrison & Foerster LLP**

9:10 – 10:30 am

1. Banking General Counsels

Explore regulatory priorities and agendas ■ Discuss regulatory framework for emerging industry developments

Moderator: **Barbara R. Mendelson** ■ Partner ■ **Morrison & Foerster LLP**

➤ **Charles C. Gray** ■ Deputy General Counsel ■ **Federal Reserve Board**

➤ **Benjamin W. McDonough** ■ Senior Deputy Comptroller and Chief Counsel
■ **Office of the Comptroller of the Currency**

➤ **Harrel M. Pettway** ■ General Counsel ■ **Federal Deposit Insurance Corporation**

10:30 – 10:45 am Networking Break ...Sponsored by



10:45 – 11:45 am

2. Legislative Update

Discuss key banking issues from a Congressional perspective

Moderator: **Aisha Smith** ■ Counsel ■ **Davis Wright Tremaine LLP**

➤ **Matt Hoffmann** ■ Staff Director (Republican) ■ **House Financial Services Committee**

➤ **Lila Nieves-Lee** ■ Staff Director (Republican) ■ **Senate Banking Committee**

➤ **Charla Ouertatani** ■ Staff Director (Democrat) ■ **House Financial Services Committee**

➤ **Elisha Tuku** ■ Chief Counsel (Democrat) ■ **Senate Banking Committee**

11:45 am – 12:30 pm Networking Deli Lunch ...Sponsored by



12:30 – 1:30 pm

3. Bank Regulatory Hot Topics

Discuss the most significant bank regulatory developments of the past year ■ Examine changes to regulatory requirements or expectations resulting from the bank failures of 2023 ■ Analyze the impact of emerging technology on bank regulation ■ Explore potential regulatory developments on the horizon

Moderator: Joseph P. Vitale ■ Partner ■ Fried, Frank, Harris, Shriver & Jacobson LLP

- Derek M. Bush ■ Partner ■ Cleary Gottlieb Steen & Hamilton LLP
- Eric McLaughlin ■ Partner ■ Davis Polk & Wardwell LLP
- Ursula C. Pfeil ■ Deputy General Counsel, Regulatory Affairs ■ The PNC Financial Services Group, Inc.
- Sharon S. Yang ■ Managing Director | Global Head of Regulatory Affairs ■ JPMorgan Chase & Co.



1:30 – 1:45 pm

Networking Break ...Sponsored by

1:45 – 2:45 pm

4. Exploring the Intersection of ESG and Financial Regulation

Explore the ever-evolving landscape of Environmental, Social, and Governance from the perspective of both regulators and financial institutions ■ Hear from key industry players, including regulatory officials and private sector participants, who will delve into the complex dynamics concerning ESG and finance ■ Explore risk management approaches, regulatory challenges and crosswinds, and transparency and disclosure requirements

Moderator: Michael Held ■ Partner ■ WilmerHale

- David Curran ■ Co-Chair, Sustainability & ESG Advisory Practice ■ Paul, Weiss, Rifkind, Wharton & Garrison LLP
- Sandra Lee ■ Deputy Assistant Secretary, Financial Stability Oversight Council ■ U.S. Department of the Treasury
- Caroline N. Swett ■ Partner ■ Debevoise & Plimpton LLP
- Kristina Wyatt ■ Deputy General Counsel & Chief Security Officer ■ Persefoni AI, Inc.

2:45 – 3:00 pm

Networking Break

3:00 – 4:00 pm

5. Legal Inventory Building

Explore efforts throughout the industry to create an inventory of federal and state laws that apply to the products and services offered by financial services institutions ■ Discuss how to scope the project, workflow, managing internal constituencies and the use of third parties

Moderator: Kathryn G. Wellman ■ Member, Financial Regulatory Advice and Response ■ Moore & Van Allen, PLLC

- **Turner Benoist** ■ Legal Integration & Due Diligence Manager, Assistant General Counsel, Senior Vice President ■ **Regions Bank**
 - **Erin Burke Henderson** ■ Associate General Counsel ■ **U.S. Bank**
 - **Sylwia Perry** ■ Senior Vice President & Managing Counsel ■ **Wells Fargo**
 - **Jonathan Robilotto** ■ Director – Financial Services Risk and Regulatory ■ **PwC**
- 4:00 – 4:15 pm Networking Break
- 4:15 – 5:15 pm **6. Brave New World? Examining Artificial Intelligence and Its Impact on Financial Services Legal Practice**
 Discuss current use cases within financial services legal practice for AI, including potential benefits of the technology as well as identify risks and ethical/regulatory challenges ■
 Discuss best practices for identifying areas of adoption ■ Discuss lessons learned from existing AI integration and missteps
- Moderator: Breana Smith Jeter** ■ Senior Vice President & Managing Counsel ■ **Wells Fargo**
- **Joe Knight** ■ Senior Managing Director ■ **FTI Consulting**
 - **Jeremy Moorehouse** ■ General Counsel, Figure Markets ■ **Figure**
 - **Matthew Mrkobrad** ■ Senior Lead Counsel, Data Management and Insights ■ **Wells Fargo**
 - **Whitney Pryor** ■ Principal Corporate Counsel ■ **Microsoft Corporation**
 - **Matt White (CIPP/US, CIPP/E, CIPT, CIPM, PCIP)** ■ Shareholder & Co-Chair, Financial Services Cybersecurity and Data Privacy Team ■ **Baker Donelson**
- 5:15 pm Program Adjourns for the Day

[Friday, November 3](#)

7:30 am – 1:30 pm FMA Registration Desk Open

7:45 – 8:30 am Continental Breakfast ...Sponsored by



8:25 – 8:30 am Morning Announcements

- **Dan M. Berkovitz** ■ Principal ■ Epictetus Strategic Consulting, LLC
(Former General Counsel, U.S. Securities and Exchange Commission)

8:30 – 9:55 am

7. Securities General Counsels

Discuss regulatory priorities ■ Examine rulemakings ■ Analyze examination and Enforcement trends, including crypto ■ Review appellate litigation ■ Update on Congressional legislation

- **Dan M. Berkovitz** ■ Principal ■ Epictetus Strategic Consulting, LLC *(Moderator and Speaker)*
(Former General Counsel, U.S. Securities and Exchange Commission)

- **Natasha Coates** ■ Deputy General Counsel for Legislative and Intergovernmental Affairs ■ **Commodity Futures Trading Commission**
 - **Robert Colby** ■ Executive Vice President & Chief Legal Officer ■ **FINRA**
 - **Jacob Lesser** ■ General Counsel ■ **Municipal Securities Rulemaking Board**
 - **Carol A. Wooding** ■ Senior Vice President, General Counsel ■ **National Futures Association**
- 9:55 – 10:05 am Networking Break
- 10:05 – 11:20 am **8. SEC Division Reports**
 Discuss current SEC staff initiatives and priorities ■ Listen to staff perspectives on hot topics such as the Chair's active rulemaking agenda and emerging areas, including ESG reporting and cybersecurity, and its impact on investors and the market, the agency's increased focus on SPACs, private funds, and the Best Interest rule ■ Discuss current examination and enforcement priorities under the Gensler administration
- Moderator:** **Simona Mola** ■ Principal ■ **Cornerstone Research**
- **Luna Bloom** ■ Chief, Office of Rulemaking ■ **Division of Corporation Finance**
 - **Kaitlin C. Bottock** ■ Co-Chief Counsel ■ **Division of Investment Management**
 - **Song Pak Brandon** ■ Senior Special Counsel ■ **Division of Examinations**
 - **Mark Cave** ■ Associate Director ■ **Division of Enforcement**
 - **Devin Ryan** ■ Assistant Director ■ **Division of Trading and Markets**
- 11:20 – 11:30 am Networking Break
- 11:30 am – 12:25 pm **9. Crypto Hot Topics – Policy, Enforcement and the Future**
 Discuss the current status of proposed legislation to regulate crypto ■ Discuss the status of the various SEC actions against crypto companies ■ Hear the views of industry experts about the future of crypto, especially in light of the upcoming elections
- Moderator:** **Tiffany J. Smith** ■ Partner ■ **WilmerHale**
- **TuongVy Le** ■ Partner and Head of Regulatory & Policy ■ **Bain Capital Crypto**
 - **Lucas Moskowitz** ■ Deputy General Counsel – Regulatory, Litigation and Government Affairs ■ **Robinhood**
 - **Wyatt A. Robinson** ■ Senior Corporate Counsel ■ **Microsoft Corporation**
- 12:25 – 12:35 pm Networking Break
- 12:35 – 1:30 pm **10. Enforcement Update and Anticipated Trends**
 Learn about enforcement actions in 2023 taken by financial services regulators including the Federal Reserve, OCC, SEC and FINRA ■ Explore anticipated enforcement trends for the remainder of the year and into 2024 ■ Discuss stated enforcement priorities and recent actions related to improper fees, sales pressure, re-presentation issues, AML, sanctions violations and unauthorized communication channels

Moderator: Neil T. Bloomfield ■ Member, Co-Head of Financial Regulatory Advice & Response ■ Moore & Van Allen, PLLC

- James W. Haldin ■ Partner ■ Davis Polk & Wardwell LLP
- Andrew Stemmer ■ Global Head of Litigation & Regulatory Enforcement ■ Deutsche Bank
- Alexander B. White ■ Associate General Counsel & Senior Vice President ■ Bank of America
- Kwamina Thomas Williford ■ Partner ■ Holland & Knight LLP

1:30 pm

Program Adjourns

*All sessions are closed to the press. ■ Audio & video recording of all sessions is prohibited.
FMA reserves the right to amend program content without prior notification.*

Continuing Legal Education: CLE accreditation regulations vary from state to state. In past years, this program has been approved for CLE credits in multiple jurisdictions. When registering, indicate your interest in obtaining CLE and FMA will: 1) prepare and submit the form(s) in the state(s) of your choice; or 2) provide required materials for the attorney to submit the CLE application. Ask Dorcas Pearce for details and advise her prior to the conference of imminent filing deadlines. FMA will not be responsible for individuals' annual reporting deadlines and/or late fees. State filing fees will be assessed to the individual(s). At this time, approximately **10.5** CLE hours are projected in 60-minute states; **13.0** CLE hours in 50-minute states.

Additional accreditations: FMA's educational programs are designed to fulfill the continuing education needs of professionals in the financial services industry. Contact Dorcas Pearce at 919/494-7479 or dp-fma@starpower.net for more information. Application filing fees will be assessed to the individual(s).

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Phone: 919/494-7479 (ask for **Dorcas Pearce**)
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Hotel: Washington Marriott Georgetown Hotel
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online reservations link – [Book your group rate for
the 2023 FMA LEGAL/LEGISLATIVE
CONFERENCE](#) ■ **Phone:** 202/872-1500 (main
hotel #) ■ **Rate:** \$269 ■ FMA's group rate expires
October 11 – make your reservation before that date
and, if making a reservation by phone, refer to "FMA
Legal/Legislative Conference" to get the group rate
■ Suggested attire: business to business casual

Until October 6, the Early Bird **3-for-1** registration
for FMA Members and Regulators is **\$995; \$1,195** for
non-members. As a special offer, the non-member
registration includes a complimentary FMA membership.
After October 6, the fees increase to **\$1,195** and **\$1,395**,
respectively. **Several additional discounts are
available...ask Dorcas Pearce for details.** Please
circle the correct amount.

Regulators—Eligible for the member discount.

**Payment is required by check, EFT or
credit card (Visa / Master Card / American
Express) prior to October 6.** No registration is
considered final until payment is received and all
payments must be received prior to the Nov. 2 start date.

Refund and Cancellation Policy: Requests for
refunds must be received in writing by October 6 and will
be subject to a nonrefundable \$100 cancellation fee; no
refunds after October 6. Substitutes are always acceptable—
please notify FMA by November 1 of such substitutions. For
more information regarding administrative issues (i.e., refund,
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Securities Compliance Seminar
April 17 – 19, 2024
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profit educational association providing financial institutions and
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For information about FMA and its activities, contact Dorcas Pearce
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