

Announcing FMA's 30th Annual

Legal & Legislative Conference

...now a webinar

October 21 – 22, 2021

9/23/21

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CLE
Requirements

Ask about the
2-for-1, team,
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regulator discounts!

Save \$100 – Register before October 1.

Why YOU Should Attend

- Explore industry concerns
- Discover emerging issues
- Learn about the latest regulatory and legislative updates
- High-level peer interaction
- Form lasting connections

To Register—

Call— 202/544-6327 or 919/494-7479
WFH, best #

Email—dp-fma@starpower.net

Mail—333 2nd Street, NE – #104
Washington, DC 20002

Online—www.fmaweb.org

2021 Program Planning Committee

Daniel J. Davis

Partner ■ Katten Muchin Rosenman LLP

Anna M. Harrington

SVP, Associate General Counsel ■ Bank Policy Institute

Yosef Ibrahimi

Head of Bank Regulatory ■ Credit Suisse

Barbara R. Mendelson

Partner ■ Morrison & Foerster LLP

Simona Mola

Senior Manager ■ Cornerstone Research

Tiffany J. Smith

Partner ■ WilmerHale

Joseph P. Vitale

Partner ■ Fried Frank



Learning Objective: To share information, ideas and experiences on current hot topic regulatory and legislative initiatives with banking/securities/regulatory attorneys, senior compliance officers, risk managers, internal auditors and regulators where the focus is on high-level discussion of evolving banking and securities law, enforcement proceedings, financial holding company issues, securities underwriting and distribution, and public finance.

Thursday, October 21

Morning Sponsor...*Katten Muchin Rosenman LLP*

- 9:00 – 9:10 am Welcome and Morning Announcements
➤ **Barbara R. Mendelson** ■ Partner ■ **Morrison & Foerster LLP**
- 9:10 – 10:10 am **1. Banking General Councils**
Explore regulatory priorities and agendas ■ Discuss regulatory framework for emerging industry developments
- Moderator:** **Barbara R. Mendelson** ■ Partner ■ **Morrison & Foerster LLP**
- **Charles C. Gray** ■ Deputy General Counsel ■ **Federal Reserve Board**
- **Benjamin W. McDonough** ■ Senior Deputy Comptroller and Chief Counsel ■ **Office of the Comptroller of the Currency**
- **Nicholas Podsiadly** ■ General Counsel ■ **Federal Deposit Insurance Corporation**

Mid-Morning Sponsor...*Fried Frank*

- 10:10 – 10:20 am Break
- 10:20 – 11:30 am **2. Legislative Update**
Discuss key banking issues from a Congressional perspective
- Moderator:** **Thomas J. Rosenkoetter** ■ Managing Director, Head of Government Affairs ■ **BNP Paribas**
- **Senior Staff of the U.S. House of Representatives and the U.S. Senate with responsibilities for banking policy** (*Invited*)
- 11:30 – 11:40 am Break
- 11:40 am – 12:40 pm **3. Key Bank Regulatory Developments**
What are the most significant bank regulatory developments of the past year? ■ What are the lessons learned from the coronavirus event and response? ■ What bank regulatory developments are on the horizon? ■ How are regulatory developments and innovation driving change in the banking industry?
- Co-Moderators:** **Anna M. Harrington** ■ SVP, Associate General Counsel ■ **Bank Policy Institute**
Yosef Ibrahim ■ Head of Bank Regulatory ■ **Credit Suisse**
- **Arthur W. Lindo** ■ Deputy Director for Policy, Division of Supervision and Regulation ■ **Federal Reserve Board**
- **Karen Solomon** ■ Senior Of Counsel ■ **Covington & Burling LLP**
- **Curtis K. Tao** ■ Deputy General Counsel – Bank Regulatory ■ **Citi**
- **Charles Yi** ■ Partner ■ **Arnold & Porter Kaye Scholer LLP**
- 12:40 – 12:50 pm Break

Afternoon Sponsor...*Morrison & Foerster LLP*

12:50 – 1:50 pm

4. The New Banking Landscape

Discuss status of “nonbank” bank charters ■ Explore current regulatory posture towards M&A
■ Review impact of new Fed Control Rule and Volcker 2.0 ■ Examine state of “true lender” analysis and validity of interest rates on assigned bank loans ■ Discuss the rise of banks as service providers

Moderator: Joseph P. Vitale ■ Partner ■ Fried Frank

- **Greg Frischmann ■ Senior Counsel ■ Federal Reserve Board**
- **Valerie Song ■ Assistant Director, Bank Advisory, Chief Counsel’s Office ■ Office of the Comptroller of the Currency**
- **Representative ■ FDIC (Invited)**

1:50 – 2:00 pm

Break

2:00 – 3:00 pm

5. Anti-Money Laundering

The Anti-Money Laundering Act of 2020 (AMLA) — how will it affect BSA/AML compliance programs of financial institutions and how to prepare ■ Examine recent FinCEN efforts for implementing the AMLA requirements and other BSA/AML-related developments from the banking regulators ■ Discuss recent BSA/AML-related enforcement actions

Moderator: Marc-Alain Galeazzi ■ Partner ■ Morrison & Foerster LLP

- **Charlene Balfour ■ Managing Director & Head of Utilities ■ BNY Mellon**
- **Rob Farling ■ Principal, National Leader of AML & Regulatory Compliance ■ RSM US LLP**
- **Representative ■ FinCEN (Invited)**

3:00 – 3:10 pm

Break

3:10 – 4:10 pm

6. FinTech and the Future of Banking

Examine the ways FinTech is driving change and innovation in the banking industry ■ Discuss whether new times require new bank regulatory approaches ■ Review banking-as-a-service, platform banking and open banking, and examine the regulatory issues they pose ■ Analyze the impact of, and regulatory responses to, digital and crypto currencies

Co-Moderators: Anna M. Harrington ■ SVP, Associate General Counsel ■ Bank Policy Institute

Joseph P. Vitale ■ Partner ■ Fried Frank

- **Kelvin Chen ■ Vice President, Senior Associate General Counsel ■ Capital One**
- **Kavita Jain ■ Deputy Associate Director, Innovation Policy ■ Federal Reserve Board**
- **Beth Knickerbocker ■ Chief Innovation Officer ■ Office of the Comptroller of the Currency**
- **Zunera Mazhar ■ Deputy Director, Office of Innovation (FDITECH) ■ Federal Deposit Insurance Corporation**

4:10 pm

Program Adjourns for the Day

[Friday, October 22](#)

Morning Sponsor...*WilmerHale*

9:00 – 9:10 am

Morning Announcements

- **Daniel J. Davis** ■ Partner ■ **Katten Muchin Rosenman LLP**

9:10 – 10:25 am

7. **Securities General Councils**

Discuss key regulatory priorities ■ Provide updates on current rulemaking and coordination efforts ■ Analyze trends in enforcement and compliance and supervisory controls

Moderator: **Daniel J. Davis** ■ Partner ■ **Katten Muchin Rosenman LLP**

- **Robert Colby** ■ Executive Vice President & Chief Legal Officer ■ **FINRA**
- **Marie-Louise M. Huth** ■ Associate General Counsel ■ **U.S. Securities and Exchange Commission**
- **Jacob Lesser** ■ General Counsel ■ **Municipal Securities Rulemaking Board**
- **Rob Schwartz** ■ Acting General Counsel ■ **U.S. Commodity Futures Trading Commission**
- **Carol A. Wooding** ■ Vice President and General Counsel ■ **National Futures Association**

Mid-Morning Sponsor...*Fried Frank*

10:25 – 10:35 am

Break

10:35 am – 12:00 pm

8. **SEC Division Reports**

Discuss current SEC staff initiatives and priorities ■ Hear staff perspectives on various hot topics, such as SPACs, ESG and climate change, digital assets, cyber enforcement, and the Best Interest rule ■ Discuss policy, examination, and enforcement priorities of the SEC divisions for the next coming years under the new administration

Moderator: **Simona Mola** ■ Senior Manager ■ **Cornerstone Research**

- **Luna Bloom** ■ Chief, Office of Rulemaking ■ **Division of Corporation Finance**
- **Natasha Vij Greiner** ■ Associate Director, DC IA/IC Examination Program ■ **Division of Examinations**
- **Jennifer S. Leete** ■ Associate Director ■ **Division of Enforcement**
- **Devin Ryan** ■ Assistant Director, Office of Chief Counsel ■ **Division of Trading and Markets**
- **Jennifer Songer** ■ Branch Chief ■ **Division of Investment Management**

12:00 – 12:10 pm

Break

12:10 – 1:10 pm

9. **Digital Assets Regulatory Updates**

Provide an overview of digital assets, including novel digital assets and use cases such as non-fungible tokens and decentralized finance ■ Discuss the recent updates in the quickly evolving regulatory landscape for digital assets ■ Discuss the potential risks the industry faces, and how these risks may shape the industry

Moderator: **Tiffany J. Smith** ■ Partner ■ **WilmerHale**

- **Conway S. Ekpo** ■ Director, Associate General Counsel ■ **Brex**

- **Annemarie Tierney** ■ Founder and Principal ■ **Liquid Advisors Inc.**

1:10 – 1:20 pm

Break

1:20 – 2:20 pm

10. Derivatives

Examine implementation challenges with CFTC and SEC Dodd-Frank swap/security-based swap regulations ■ Discuss position limits implementation ■ Review readiness for CFTC swap reporting regulation amendments ■ Evaluate implementation of CFTC swap dealer capital rules

Moderator: **Carl Kennedy** ■ Partner ■ **Katten Muchin Rosenman LLP**

- **Joshua Beale** ■ Associate Director, Market Participants Division ■ **U.S. Commodity Futures Trading Commission**
- **Joëlle Ekunwe** ■ Director & Managing Counsel, Legal ■ **BNY Mellon**
- **Caroline D. Pham** ■ Managing Director, Global Regulatory Strategy & Policy ■ **Citi**
- **Rachel Kaplan Reicher** ■ Chief Counsel & Deputy Director, Division of Market Oversight ■ **U.S. Commodity Futures Trading Commission**

2:20 pm

Program Adjourns

*All sessions are closed to the press. ■ Audio & video recording of all sessions is prohibited.
FMA reserves the right to amend program content without prior notification.*

Continuing Legal Education: CLE accreditation regulations vary from state to state. In past years, this program has been approved for CLE credits in multiple jurisdictions. When registering, indicate your interest in obtaining CLE and FMA will: 1) prepare and submit the form(s) in the state(s) of your choice; or 2) provide required materials for the attorney to submit the CLE application. Ask Dorcas Pearce for details and advise her prior to the conference of imminent filing deadlines. FMA will not be responsible for individuals' annual reporting deadlines and/or late fees. State filing fees will be assessed to the individual(s). At this time, approximately **10.5** CLE hours are projected in 60-minute states; **13.0** CLE hours in 50-minute states.

Additional accreditations: FMA's educational programs are designed to fulfill the continuing education needs of professionals in the financial services industry. Contact Dorcas Pearce at 202/544-6327 or dp-fma@starpower.net for more information. She will assist you in filing applications in the individual states.

Conference Sponsors

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Until October 1, the Early Bird registration for FMA **Members** and **Regulators** is **\$400; \$500** for non-members. As a special offer, the non-member registration includes a one-year complimentary FMA membership. After October 1, the fees increase to \$500 and \$600, respectively. **2-for-1, first-timer and team discounts are available...ask Dorcas Pearce for details.** Please circle the correct amount.

Regulators—Eligible for the lower **member** discount.

Payment is required by check, EFT or credit card (Visa / Master Card / American Express) prior to October 1. No registration is considered final until payment is received. If payment is not received prior to the conference start date (Oct. 21), you must provide payment upon check-in at the FMA Registration Desk. Onsite registration is also available.

Refund and Cancellation Policy: Requests for refunds must be received in writing by October 1 and will be subject to a nonrefundable \$100 cancellation fee; no refunds after October 1. Substitutes are always acceptable—please notify FMA beforehand of such substitutions or at check-in at the FMA Registration Desk. FMA assumes no liability for travel/lodging costs by the attendee in the event the program is canceled. For more information regarding administrative issues (i.e., refund, complaint or program cancellation), please contact FMA at 202/544-6327 and ask for Dorcas Pearce.

Watch for This Upcoming FMA Program

Securities Compliance Seminar

April, 2022

Hotel & City to be Announced



FINANCIAL MARKETS ASSOCIATION

About FMA: The Financial Markets Association is a not-for-profit educational association providing financial institutions and their affiliated securities dealers and investment advisors with independent compliance, audit, risk management, legislative and legal information via conferences, seminars and newsletters.

For information about FMA and its activities, contact Dorcas Pearce at 202/544-6327 or dp-fma@starpower.net – www.fmaweb.org.